

Exhibit 12

Keel Mountain Munitions, LLC

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A quality firearm at a reasonable price!

ALL Jimenez Arms pistols come with TWO MAGAZINES

Jimenez Arms firearms are **NOT APPROVED** for sale to the following states:

California Hawaii Maryland Massachusetts Minnesota

Jimenez Arms is back!! The new company, JA Industries LLC, will start shipping firearms in the coming weeks, starting with the JA Nine and the JA 380. I have already placed orders for both.

The Jimenez Arms inventory I have in stock will continue to be sold at the discounted prices listed, new firearms from JA Industries will be full price.

JA Industries WILL honor the Jimenez Arms lifetime warranty.

As you may have heard, Jimenez Arms was forced to file for bankruptcy following a frivolous lawsuit filed by Kansas City that, despite Federal Law protecting firearms manufacturers, it is being allowed to proceed. The result of this is there is currently no manufacturer support or warranty repairs available for Jimenez Arms pistols. I have emailed with a representative of the company and they do expect to reopen but it is unknown when or in what capacity.

I have had several people ask what I am planning to do with my remaining inventory of Jimenez Arms pistols. I have decided to sell the on hand inventory at a discounted price after each pistol is test fired to verify function. All pistols will have at least 3 rounds fired with each magazine to ensure it is functioning properly.

ALL buyers will be required to sign a statement acknowledging they understand the situation, that there is no manufacturer warranty support, and all sales are final. **There will be no credit/debit card sales for these firearms, cash or US Postal Service money order only. No other type of MO will be accepted.**

**Jimenez Arms final sale agreement,
required for every buyer of remaining
inventory**



jimenez_final_sale_doc_03.pdf
Download File

**ALL prices listed reflect a discount for cash transactions,
add 4% for credit/debit cards.**

**Shipping on handguns will be a flat \$25 each unless otherwise indicated.
I will combine shipping on multiple purchases.**



jimenez_arms_ammo_rec_02.pdf
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Jimenez Arms Recommended Ammunition List

Click on pictures for a larger image

Examples of different finishes that may be available. Every finish may not be available for every model, stock is subject to manufacturer's production.

The original finishes are no longer manufactured and limited only to stock on hand.



Black



Duo Tone



Reverse Duo Tone



Satin



Polished Chrome



Duo Tone Polished Chrome



Cerakote Desert Sand/Sniper Green



Cerakote NRA Blue/Graphite Black



Cerakote Graphite Black



Cerakote Midnight Bronze



Cerakote Blue Titanium



Cerakote Satin Aluminum



Cerakote Desert Sand



Cerakote Cobalt



Cerakote Satin Aluminum



Cerakote Graphite Black



Cerakote Burnt Bronze



Cerakote Sniper Green



Cerakote Sniper Gray



Cerakote Desert Sand/Sniper Green

Jimenez Arms Cerakote Colors, availability limited by manufacturer production. All colors may not be available at any specific time. Pistols may be solid color or have different Frame/Slide colors.

CC - Cerakote Cobalt
 CBG - Cerakote Graphite Black
 CSA - Cerakote Satin Aluminum
 CDS - Cerakote Desert Sand
 CSG - Cerakote Sniper Green
 CMB - Cerakote Midnight Bronze

CSP - Cerakote Sig Pink
 CREB - Cerakote Robin's Egg Blue
 CNRAB - Cerakote NRA Blue
 CUR - Cerakote USMC Red
 CBB - Cerakote Burnt Bronze
 CBT - Cerakote Blue Titanium
 CSGY - Cerakote Sniper Gray

CBP - Cerakote Bright Purple
 CCY - Cerakote Corvette Yellow
 CG - Cerakote Gold
 CWP - Cerakote Wild Purple
 CSG - Cerakote Sniper Grey
 CHO - Cerakote Hunter Orange



Cerakote Sniper Green

**JA-22 Pistols are
 SOLD OUT**

**ALL SALES FINAL, READ
 NOTICE AT TOP OF PAGE**

Jimenez Arms JA-22, .22LR Semi Auto, Cerakote Finish

The Jimenez Arms .22 L.R. is considered the most enjoyable of the current Jimenez Arms lineup. This pistol is designed to be not only visually appealing but a dream to shoot. As soon as you put a few downrange you'll notice the J.A. .22 L.R. easy recoil. This is a wonderful feature for those just getting into the sport of handgunning. This pistol is an excellent balance of looks, accuracy, comfort and price. Also, all Jimenez Arms firearms include a cocked indicator which allows bystanders as well as the shooter to visually confirm that the pistol is in its firing position.

Model: JA-.22LR
Height: 3.2 inches
Thickness: .875 inches
Weight: 13 Ounces
Length: 5 inches
Barrel Length: 2.5 inches
Magazines: 2
Capacity: 6-Rounds

<http://jimenezarmsinc.com/22lr.htm>

Jimenez Arms JA-25, .25 Semi Auto

The Jimenez Arms .25 cal is considered the most enjoyable of the current Jimenez Arms lineup. This pistol is designed to be not only visually appealing but a dream to shoot. As soon as you put a few downrange you'll notice the J.A. 25 easy recoil. This is a wonderful feature for those just getting into the sport of handgunning. This pistol is an excellent balance of looks, accuracy, comfort and price. Also, all Jimenez Arms firearms include a cocked indicator which allows the shooter to visually confirm that the pistol is in its firing position.



JA 25 Ceralote Graphite Black

JA-25 Pistols**\$115.00**

**ALL JA 25 pistols have
been test fired and are
ready for sale**

**ALL SALES FINAL, READ
NOTICE AT TOP OF PAGE**

Model: JA-25
Height: 3.2 inches
Thickness: .875 inches
Weight: 13 Ounces
Length: 5 inches
Barrel Length: 2.5 inches
Magazines: 2
Capacity: 6+1

MSRP: \$149
<http://jimenezarmsinc.com/25cal.htm>

**Cerakote finish on hand:
Graphite Black**



JA 32 Black

OUT OF STOCK

JA 32 Satin

Jimenez Arms JA-32, .32 Semi Auto, 6+1

The Jimenez Arms J.A. .32 is quite possibly one of the simplest, easiest to use and most comfortable compact .32's on the market today. Jimenez Arms includes such features as: a comfortable stance and an extended finger rest located at the bottom of the magazine. Other manufacturers offer this feature only on specialty clips at higher prices. Jimenez Arms, however, includes this feature at no extra cost. If you're in the market for a compact .32 and price, accuracy and comfort is a factor- the Jimenez Arms J.A. 32 is your solution.

Model: JA-.32
Height: 3.75 inches
Thickness: .960 inches
Weight: 19 Ounces
Length: 5.3 inches
Barrel Length: 2.75 inches
Magazines: 2
Capacity: 6+1

MSRP: \$159.00
<http://jimenezarmsinc.com/32.htm>

**Finishes on hand:
OUT OF STOCK**



JA 380 Duo Tone

Jimenez Arms JA-380, .380 Semi Auto

The Jimenez Arms J.A. .380 is quite possibly one of the simplest, easiest to use and most comfortable compact .380's on the market today. Jimenez Arms includes such features as: a comfortable stance and an extended finger rest located at the bottom of the magazine. Other manufacturers offer this feature only on specialty clips at higher prices. Jimenez Arms, however, includes this feature at no extra cost. If you're in the market for a compact .380 and price, accuracy and comfort is a factor- the Jimenez Arms J.A. 380 is your solution.

Model: JA-.380
Height: 3.75 inches
Thickness: .960 inches
Weight: 19 Ounces
Length: 5.3 inches

**ALL SALES FINAL, READ
NOTICE AT TOP OF PAGE**

**ALL JA-380 pistols have
been test fired and are
ready for sale**

Barrel Length: 2.75 inches

Capacity: 6+1

<http://jimenezarmsinc.com/380.htm>

**Finishes on hand:
OUT OF STOCK**



IN STOCK



Cerakote Blue Titanium

**ALL SALES FINAL, READ
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**ALL JA T-380 pistols have
been test fired and are
ready for sale**

Jimenez Arms J.A. T-380, .380 Semi Auto

New from Jimenez Arms, the J.A. T-380, based on the JA NINE and J.A. LC380 but in a slimmer package. Like the J.A. LC380, the J.A. T-380 has a easy to use massive screw adjustable rear sight which is adjustable for windage and elevation. Other, higher priced, pistols do not offer this kind of flexibility. The high visibility front sight is another great feature which adds to a highly effective sight pattern. These features make this pistol uncommonly accurate and a delight at the range.

Model: J.A. T-380

Height: 4.5 inches

Thickness: Less than 1 inch

Weight: 25.7 Ounces

Length: 6.625 inches

Barrel Length: 4 inches

Magazines: 2

Capacity: 7+1

Finishes on hand:

Satin, Duo Tone, Reverse Duo Tone, \$125.00



Cerakote Graphite Black

OUT OF STOCK

**ALL SALES FINAL, READ
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Jimenez Arms JA LC380, .380 Semi Auto

The flagship feature of the Jimenez Arms LC380 is its easy to use massive screw adjustable rear sight which is adjustable for windage and elevation. Other, higher priced, pistols do not offer this kind of flexibility. The high visibility front sight is another great feature which adds to a highly effective sight pattern. These features coupled with a last round slide hold open makes this pistol uncommonly accurate and a delight at the range.

Model: J.A. LC380

Height: 4.75 inches

Thickness: 1.25 inches

Weight: 30 Ounces

Length: 6.625 inches

Barrel Length: 3.75 inches

Magazines: 2

Capacity: 12+1

MSRP: \$214.00

<http://jimenezarmsinc.com/lc380.htm>

**ALL JA LC380 pistols have
been test fired and are
ready for sale**

**Creakote finishes on hand:
NONE**

**Buyers from magazine restricted states will receive 10-round
magazines in place of the 12-round magazines that come with
the JA LC-380 if available.**



Jimenez Arms JA NINE, 9MM Semi Auto

The flagship feature of the Jimenez Arms J.A. Nine is its easy to use massive screw adjustable rear sight which is adjustable for windage and elevation. Other, higher priced, pistols do not offer this kind of flexibility. The high visibility front sight is another great feature which adds to a highly effective sight pattern. These features coupled with a last round slide hold open makes this pistol uncommonly accurate and a delight at the range.

Model: JA Nine
Height: 4.75 inches
Thickness: 1.25 inches
Weight: 30 Ounces
Length: 6.625 inches
Barrel Length: 3.75 inches
Magazines: 2
Capacity: 12+1

MSRP: \$214.00

<http://jimenezarmsinc.com/janine.htm>

**ALL SALES FINAL, READ
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**Cerakote finishes on hand:
OUT OF STOCK**

**ALL JA Nine pistols have
been test fired and are
ready for sale**

**Buyers from magazine restricted states will receive 10-round magazines in place of the 12-
round magazines that come with the JA Nine if available.**



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